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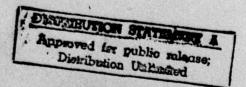


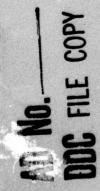
WOODPULP MILLS IN THE UNITED STATES IN 1974

USDA FOREST SERVICE RESOURCE REPORT FPL-1

FOREST PRODUCTS LABORATORY FOREST SERVICE
U.S. DEPARTMENT OF AGRICULTURE
1977





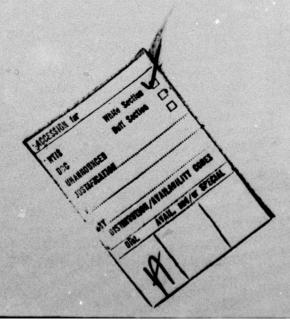


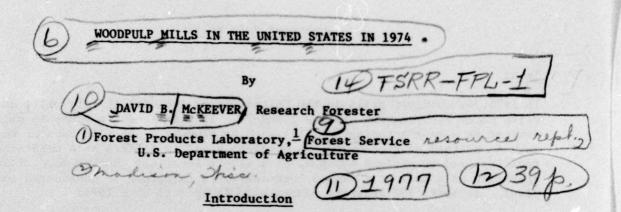
Abstract

Report focuses on the capacity of woodpulp mills in the United States to produce pulp. The location, type, and capacity of each mill in 1974 is enumerated. Trends since 1920 are reported on number and capacity of mills, types of pulp produced, and regional distribution of mills, as well as levels of production of woodpulp and consumption of pulpwood.

Contents

	Page
Introduction	1
Number of Pulp Mills	2
Daily Capacity of Pulp Mills	2
Annual Capacity of Pulp Mills	5
Pulpwood Consumption	- 8
Pulpwood Production	9
List of Tables	12
Production Map	32
Glossary of Terms	34





Over the past half century the production of woodpulp in the United States has expanded rapidly and the industry has changed in many ways. Production of woodpulp in 1920 was 3.8 million tons, being produced by 323 mills. By 1974, 48.4 million tons of woodpulp were produced by 349 mills. Mills in 1920 were capable of producing an average of 47 tons of pulp per day. By 1974 the average daily capacity reached 426 tons, nine times the 1920 average.

A regional redistribution of pulping capacity has been taking place since 1920. At that time, the Northeast had 61 percent of all mills, which were capable of producing 64 percent of the Nation's woodpulp. Today the South, with 41 percent of the mills (more than any other region), can produce 62 percent of the Nation's woodpulp.

Significant changes in the use of different pulping processes have occurred. Sulfate pulping (kraft), which in 1920 accounted for only 5 percent of total production, now accounts for 68 percent of all woodpulp produced. Its growth has largely been in the South and at the expense of the sulfite, groundwood, and soda pulping processes. These changes have influenced the relative use of hardwoods and softwoods as raw material.

In 1974, 31 percent of all woodpulp was produced from roundwood mill residues. This differs markedly from 1920 when wood residues accounted for only 4 percent of total pulpwood consumption. The growth in residue consumption was most rapid between 1920 and 1965. Most major sources of roundwood mill residues are now being utilized and little increase in their proportion of total pulpwood consumption is expected in the future.

The environmental movement of the late 1960's and early 1970's has not been without impact on the woodpulp industry. Many of the marginal producers and the smaller, less efficient mills are being forced out of the market by mills incorporating the latest production and pollution control technologies. This trend should affect the types of woodpulp produced in the future. Groundwood mills, for example, are expected to increase in importance in the future due to the low level of pollutants produced and to the efficiency in pulpwood conversion. To produce a ton of groundwood pulp in 1974, less than 1 cord of pulpwood was required. Sulfite pulp production required over 2 cords of pulpwood per ton in 1974. Sulfite pulp is expected to lose much of its importance as a major pulp type in the future.

141700

¹ Maintained at Madison, Wis., in cooperation with the University of Wisconsin.

Number of Pulp Mills

Total

In 1974,349 woodpulp mills in the United States included 15 idle mills and 4 mills under construction (tables 1 and 2). In this study, a woodpulp mill is defined as a manufacturing facility used to produce a specific type of woodpulp, such as sulfate or groundwood. A woodpulp plant is defined as a manufacturing facility used to produce woodpulp at a single location. Two or more mills operating as a unit at a single location would therefore be considered one plant. As such, 292 separate plants were in operation in 1974.

Table 2 and the production map near the back of the report show the woodpulp mills in the United States in 1974 by location, type of mill, and daily capacity.

Based on Lockwood's Directory of the Paper and Allied Trades, there were 11 more woodpulp mills in 1974 than in 1960; however, there were 9 fewer mills in 1974 than in 1970 (table 3).

By Type

Divergent trends in the number of woodpulp mills by type of pulp produced are evident. The number of sulfite, groundwood, and soda pulp mills has steadily declined since 1920 while the number of sulfate and defibrated/exploded mills has increased steadily (fig. 1). Over the past 14 years the number of semichemical pulp mills has remained relatively constant varying by only 2 from an average of 46 mills; the number of chemimechanical pulp mills has increased from 3 to 8.

By Region

Regionally, the number of woodpulp mills in the South has grown from 24 in 1920 to 144 in 1974; in the West the growth was from 16 in 1920 to 73 in 1974 (table 4). In the Northeast woodpulp mills have decreased from 197 in 1920 to 62 in 1974. In the North Central States mill numbers have varied from a high of 86 in 1920 to a low of 60 in 1950. Currently there are 70 mills in the North Central region.

In 1974, 41 percent of all woodpulp mills in the United States were in the South, 12 percent in the West, 20 percent in the North Central, and 18 percent in the Northeast (fig. 2). Since 1920, the South and West have increased their proportion of pulp mills while the Northeast and North Central regions have decreased.

Daily Capacity of Pulp Mills

Total

The total daily capacity of the 349 woodpulp producing mills in the United States in 1974 was 149,000 tons (table 1). In this study, daily capacity is

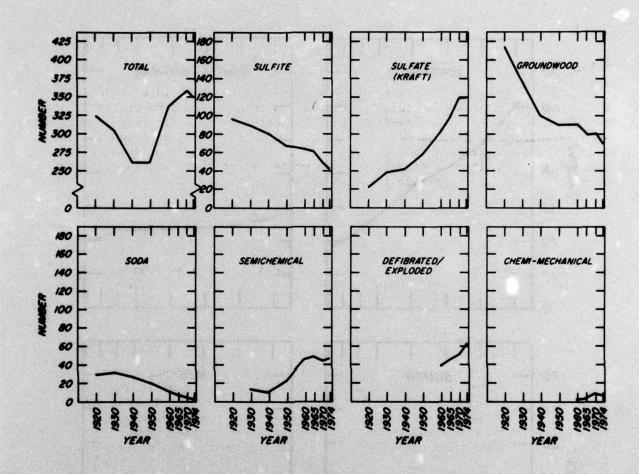


Figure 1.--Number of woodpulp mills in the United States, by type, 1920-74 (M 144 579)

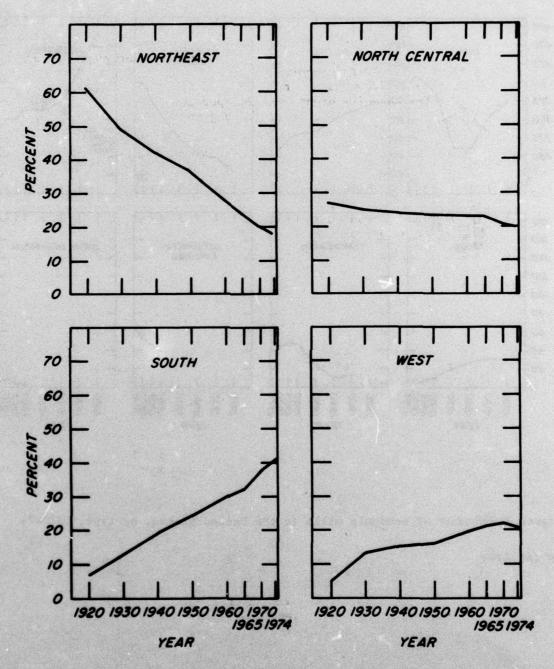


Figure 2.--Percentage of woodpulp mills in the United States, by region, 1920-74.

(M 144 577)

defined to be the amount of woodpulp that could be produced under normal conditions during a 24-hour time period with full use of equipment and an adequate supply of pulpwood and labor. Daily capacity increased from 137,000 tons in 1970 and from 83,000 tons in 1960 (table 3). The rate of growth in total daily capacity dropped to 2.1 percent for the period 1970 to 1974 from 5.2 percent for the 10-year period beginning in 1960.

By Type

In 1974, the 120 sulfate mills in the United States had a total daily capacity of nearly 99,000 tons, some 67 percent of total daily capacity. As recently as 1960, sulfate mills accounted for just 55 percent of total daily capacity (table 3). No other pulp type accounts for more than 10 percent of total daily capacity.

By Region

The South, the principal pulping region, accounted for 92,723 tons or 63 percent of total daily mill capacity in 1974 (table 4). Of this, 80 percent was the sulfate process. Total daily capacity in the West was 18 percent while the Northeast and North Central regions accounted for 10 percent and 9 percent respectively, of total daily capacity.

Average

Although the total number of woodpulp mills in the United States has fluctuated widely since 1920, the daily capacity of the average woodpulp mill has increased steadily from 47 tons in 1920 to 244 tons in 1960, reaching 426 tons per day in 1974 (table 4). Between 1960 and 1970 average mill capacity in the United States was growing at an average annual rate of 4.6 percent (fig. 3). Regional growth during this period was quite dramatic, being not less than 3.2 percent per year. Decreased growth was experienced in the 1970's as many mills, particularly those in the South, approached optimum operating size. The Northeast was the only region where a high growth rate was maintained.

The pulping capacity of the average mill in the South, 644 tons per day in 1974, far exceeds that of any other region. The West was second with an average mill size of 377 tons per day, the Northeast third at 249, and the North Central last with an average mill capacity of only 187 tons per day. These regional differences reflect when the capacities were installed and also different economies of scale between major pulping processes.

Annual Capacity of Pulp Mills

Total

Daily capacity, when multiplied by the number of scheduled days of operation for each mill, resulted in an estimated annual capacity for woodpulp mills in

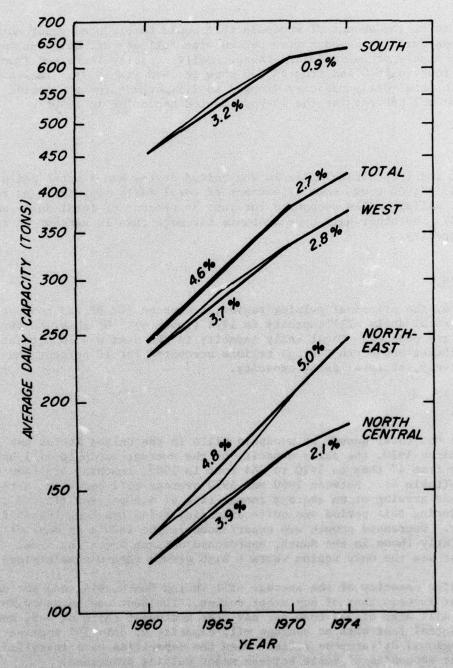
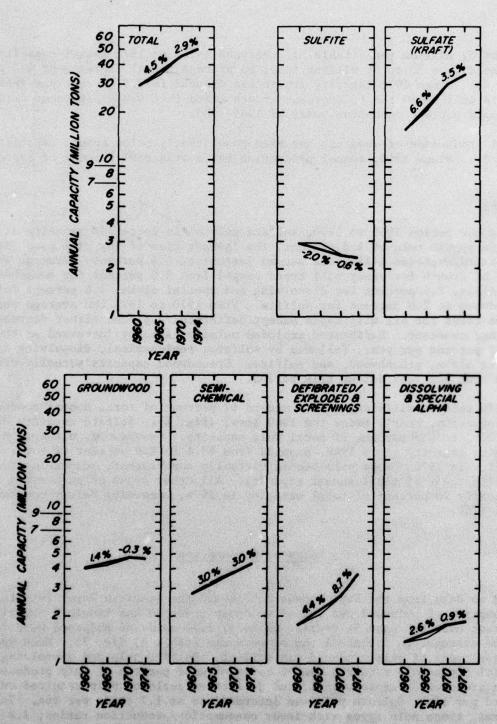


Figure 3.--Growth trends (heavy lines) in average daily capacity of wood-pulp mills in the United States by region, 1960-70 and 1970-74. The lighter lines indicate actual data points.

(M 144 578)



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Figure 4.—Growth trends (heavy lines) in annual capacity of woodpulp mills in the United States, by type, 1960-70 and 1970-74. The light lines indicate actual data points.

1974 of 52 million tons (table 5). Between 1960 and 1970 annual capacity increased from 30 to 46 million tons, an average annual increase of 4.5 percent (fig. 4). Since 1970 capacity growth has dropped to 2.9 percent per year. This is well below the 6.2 percent growth trend that was experienced during the rapid postwar expansion years of 1945-1960.

Annual production of woodpulp has been consistently below annual capacity (fig. 5). Since 1960, annual production has averaged 91 percent of capacity.

By Type

During the period 1960 to 1970, sulfate pulp mills increased capacity at an average annual rate of 6.6 percent, the fastest rise of any mill type (fig 4.). Defibrated/exploded mills rose second fastest at 4.4 percent. Average annual rates of growth for other mill types ranged from 3.0 percent for semichemical pulp mills, 2.6 percent for dissolving and special alpha, 1.4 percent for groundwood to 2.0 percent for sulfite. From 1970 to 1974 the average annual growth rates for all mill types except defibrated/exploded either decreased or remained constant. Defibrated/exploded pulping capacity increased at the rate of 8.7 percent per year, followed by sulfate, semichemical, dissolving and special alpha, groundwood, and sulfite. Groundwood capacity actually decreased by 51 tons per year during this period.

In 1974 sulfate mills captured a record 67 percent of total annual woodpulp mill capacity, nearly twice the 1940 level (fig. 6). Sulfite capacity dropped from 27.7 to 4.6 percent of total pulp capacity. Groundwood, although nearly doubling capacity since 1940, dropped from 23.4 to 8.9 percent of total annual capacity in 1974. Soda pulp became virtually nonexistent, accounting for less than 1 percent of total annual capacity. All other types of pulp mills accounted for nearly 20 percent of total capacity in 1974, remaining fairly constant since 1960.

Pulpwood Consumption

Based on data from the U.S. Census Bureau and the American Paper Institute, consumption of pulpwood per ton of woodpulp produced has remained surprisingly constant over the past 54 years. In 1974, 1.54 cords of pulpwood were required, on the average, to produce 1 ton of woodpulp (table 6, fig. 7). Much variation between types of pulp produced was evident. Sulfite pulp and dissolving and special alpha pulp required over 2 cords of wood per ton of pulp produced, while groundwood, semichemical, and defibrated/exploded pulp required only 1 cord per ton. Sulfate pulp was intermediate at 1.7 cords per ton. In general, those pulp types with lower consumption/production ratios, i.e., sulfate, defibrated/exploded, and semichemical have been experiencing more rapid growth than those with higher ratios (fig. 5).

Total pulpwood consumption has been increasing steadily since 1920, keeping mace with woodpulp production. The average annual rate of increase for both

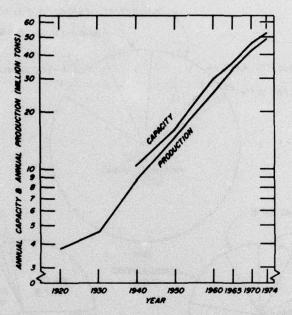


Figure 5.--Annual capacity and annual production of woodpulp mills in the United States, 1920-74

(M 144 573)

pulpwood consumption and woodpulp production since 1920 was about 4 percent. In 1974, 75 million cords of pulpwood were consumed. Of this, 69 percent was conventional roundwood pulp (table 7), with the remaining 31 percent being roundwood mill residues. From 1920 to 1965 the average annual rate of increase in the proportion of residues used in woodpulp production was 4.2 percent. Since 1965, this rate has dropped to 2.4 percent due to scarce additional sources of usable residues. The increase in the use of residues in woodpulp production has led to a decline in the relative importance of softwood roundwood. In 1974 softwood roundwood accounted for 51 percent of total consumption, well below a high of 88 percent in 1940. Since 1960, hardwood roundwood has remained around 17 percent of the pulpwood production.

Pulpwood Production

The domestic production of pulpwood in the United States, as a percentage of the total production of all roundwood timber products (excluding firewood), has increased steadily since 1920 (table 8, fig. 8). From 5 percent in 1920, pulpwood currently accounts for 37 percent of all roundwood timber products produced. Nearly half of all the wood fiber processed in the United States ir 1974, including mill residues, went through pulpmills. Between 1920 and 1960, pulpwood as a percentage of total production increased at an average annual rate of 4.5 percent per year. Since 1960, the rate of growth has dropped to 1.8 percent per year.

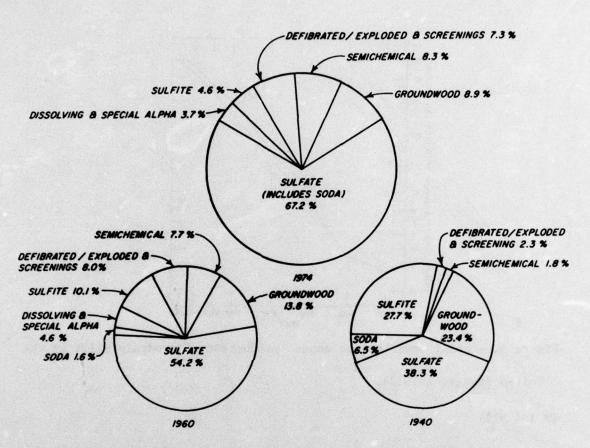


Figure 6.--Percentage of annual capacity of woodpulp mills, by type, 1974, 1960, 1940.

(M 144 576)

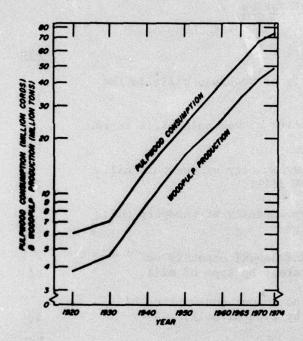


Figure 7.--Annual pulpwood consumption and annual pulpwood production in the United States, 1920-74.

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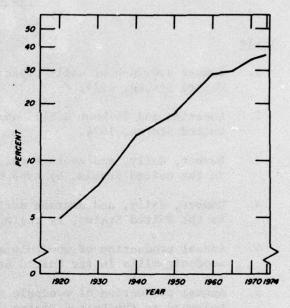


Figure 8.--Pulpwood production as a percentage of total timber products production in the United States, 1920-74

(M 144 575)

List of Tables

Table		Page
1.	Number and 24-hour daily capacity of woodpulp mills in the United States, 1974.	13
2.	Location and 24-hour daily capacity of woodpulp mills in the United States, 1974.	14
3.	Number, daily, and average daily capacity of woodpulp mills in the United States, by type of mill.	25
4.	Number, daily, and average daily capacity of woodpulp mills in the United States, by region.	26
5.	Annual production of woodpulp and annual capacity of woodpulp mills in the United States, by type of mill.	27
6.	Annual production of woodpulp and annual consumption of pulpwood in the United States, by type of mill.	28
7.	Annual pulpwood consumption in the United States.	30
8.	Production of pulpwood in the United States as a percent of total production of roundwood timber products.	31

Table 1 .-- Mumber and 24-hour daily capacity of woodpulp mills in the United States, 1974

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Source: Lockwood's Directory of the Paper and Allied Trades - 1974.

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Table 2. -- Location and 24-hour daily capacity of woodpulp mills in the United States, 1974--cont.

(Page 3 of 11)

Table 2. -- Location and 24-bour daily capacity of woodpulp mills in the United States, 1974--cont. Hill capacity in tons/24 Plant location Plant name į.

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Obtained Corp. Obtained Corp.	63 : Brubert Fiberboard Inc.	: Booneville	8	•	•	•	•				8	•	•
Controller Tourism Controller 100	.	: 2 plant(s)	150	•	•	•	•		•		150		•
Contraction Corp. Conclusati 100 0 0 0 0 0 0 0 0	. Oalo.				•		•			•			
Constitue Corp. Corp	St . Calotes Corp.	: Cincinnet	901	•	٠	•					100		•
Comparison Corp. of America Circleville 100 10	65 : Osttain-Tend Products Opro.	. Avery	110								911		0
House Company Co. Presidin 56 1	M . Container Own. of America	. circlestille	\$								•		•
State Companies Corp. Colification Companies Corp. Companies Compa	17 : Loube-Lone Co.	· Pranklin	8								8		• •
Microscience Corp. Confidence 150 1,00	1000	. Callingthe	§		· §						3 5		•
Second Second Communication Communicat	M . Brone Ontaline Ont	. Chebocton			•							1000000	•
Markings Can	: Potal	: 6 plant (s)	1,620	1	189	9	0]°	١.		270	١.	10
Section Co. Green May 210 150 0 0 0 0 0 0 0 0 0													
Marche Care Care Care Care Care Care Care Car	: Wisconsin:	•	•	•	# CAN THE PARTY				•	•		•	
Committee Name Name Committee Comm	90 : Mestican Can Co.	. Green Bay	. 210	150	•	8					•		•
Communication Communicatio	91 : Appleton Papers Inc.	: Combined Locks	200	•	•	•			•		•		•
Consolidated Papers, Inc. Consolidated Papers Co. Consolid	92 : badger Paper Mills Inc.	. Poshtigo	110	911	•	. ,					•	•	•
Commonitation Name Numbers Commonitation	93 : Brown Co.	: Esu Claire	8	•	•	3					•	•	•
Communitated Napers, Inc. Communitated Napers Co. Communitate Naper Co. Communitate Napers Co. Commun	M . Charmin Paper Products Co.	. Green Bay	. 265	-180					•		•	•	•
Commany Comm	rs : Compliantes Papers, Inc.	: Appleton	175	175	•	•			•		•		•
Triedwood Products Co. Phillips 52 Co.	Committeeted report, Inc.	: Stores Point		•	•	2			•		•	•	•
Particular Name Co. Part Falls 115	Company of the contract of the	STREET WATER	3:		8 '	2			•		-	•	0
Tileston Co. Cores By 200 Co. Co	The property of		*						•		7	•	0
Green By Neckeptsy, Inc. Limberty-Clark Corp. Limberty-Clark Cor	M Pilathate R.		3 5	a°	- c	- 5			•				•
Higherty-Clark Corp. Hisberty 115 0 174 0	M . Grate See Section 100					R *					•		•
Notice N	02 - Figherlandlant Com.					•					•		•
Marketon Marketon Nager Co., Inc., Indicated 110 0 110 0 0 0 0 0 0	03 - mediae Proper Open					3			• •		•		•
Marketon Namerica Pages Co., Inc. Fort Ensures 215 215 0 0 150 0 0 0 0 0 0 0 0 0	Od : Babrone Phands Pager Ob : Inc.		310								•		•
Histogram of Wisconnia Paper Overy Histogram 150 0 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 150 0 150	05 : Refrome Meands Pager Co., Inc.	: Port Bhards	215	215					•				•
Common Figure Co. From head 620 20 0 0 0 0 0 0 0 0	06 : Hissars of Wisconsin Paper Corp.	: Missage	150	•	•	150							• •
Scort Name Co. Secretaria 50 50 0 0 0 0 0 0 0	07 : Overs-Illinois Inc.	: Tomshank	. 620		•	•					•		
Secret Pages Co. Committee 110 110 0 0 0 0 0 0 0	OB : Scott Paper Co.	: Marinette	8	*	•	•			•		•		0
Second College Colle	09 - Scott Paper Co.	: Owento Palls	. 110	110	•	•					•		•
Separation Place Prince Products, Inc. Superior 180 0 0 180 0 0 0 0 180	10 : St. Begis Paper Co.	: Winelander	130	120		•			•	. 0	•		•
Table Pages Co. Emblane 400 0 400 0 0 0 0 0 0	11 . Seperior Pibre Products, Inc.	: Superior	8 .	•	•						•		•
Tourish Paper Figure Fig	12 : Thilmany Pulp 6 Paper Co.	. Keukauna	900	•	***	•					•		•
March Marc	13 . Tombert Power & Pulp Co., Inc.	- Tombert	8	•	•	8					•		•
: Myethewest Co. : Incheckild : 200 : 200 : 200 : 200 : 0 : 0 : 0 : 0	116 : Mouses Paper Hills Co.	. Broker	. 142	: 142	•	•				. 0	•		•
Exerts Constral . 63 plant(s) :13,097 : 1,687 : 3,664 : 2,677 : 250 : 0 : 3,425 : 1	15 : Myschemer Oc.	: Dethechild	200	1.56	0	1.067					9		90
Burth Constall : 63 plant(s) :13,097 : 1,667 : 3,444 : 2,477 : 250 : 0 : 3,425 :													
	. Yotal, Borth Control	. 63 plant(s)	:13,097	1,607	3.44	1 3.67	- 250	1		•	1,614	-	9

(Page 5 of 11)

: Chemi- : Soda : Semi- : Defibrated:Exploded : mechanical : : chemical: Table 2 .-- Location and 24-hour daily capacity of woodpulp mills in the United States, 1974--cont. : Sulfite : Sulfate : Ground-1 Plant. ************* 22222222 222232323

(Page 6 of 11

: Soda : Semi - : Defibrated:Exploded : : chemical: Table 2 .-- Location and 24-hour daily capacity of woodpulp mills in the United States, 1974--cont. : Chemi-: Ground-: Sulfate : : Sulfite : 853535555555555 235 ##2552525555

(Page 7 of 1

: Chemi- : Soda : Semi- :Defibrated:Exploded Table 2 .-- Location and 24-hour daily capacity of woodpulp mills in the United States, 1974--cont. Sulfite : Sulfate 1 333355 ****** 822

Table 2 .- Location and 24-hour daily capacity of woodpulp mills in the United States, 1974--cont.

11.200 0 500 500 200 11.200 0 1 1.20	lant.	. Plant name	: Plant location	. Total	•		HILL	Mill capacity in tons/24 hours	tons/24	hours			
Province	á				Sulfite	Sulfate	Ground-	. Chemi-	Soda		.Defibr	ated:Explodex	90
Coldete Corp. Numbrile 1,300 0 500 200 1,000 1		į	•										
Colotest Corp. Namphile 145 0 0 0 0 0 0 0 0 0		: Bounters Southern Paper Cont.	: Calhoun	. 1,200		200	200	200	•	•		•	0
Constituted Contained Corp. Paris 190 10 10 10 10 10 10 1	110	: Calotes Corp.	. Memphis	. 45	•	0 :	. 45	•	•	•			0
Include Container Corp. Instrument 1995 0 0 0 0 0 0 0 0 0	=	: Celotes Corp.	. Parts	300		•	•	•	•	•			0
March Corp. Marriagn 195 0 0 0 0 1 1 1 1 1 1	175	: Inland Container Corp.	: Mew Johnsonville	395	•	•	0	•	•	395		•	0
The state of the control of the co	2	: Need Corp.	. Marriagn	: 195	•	•	•	•	•	: 195		•	0
Tennate Extract CO. Course 135 Co. 20 Course 130 Co. 1,200 Co. Course Course 1,200 Co. 1,200 Co. Course Cours	3	: Mand Corp.	: Kingsport	. 250	•	•	•	•	: 250	•			0
These Three Pulp & Paper Co. Counce These Three Pulp Three	15	: Southern Extract Co.	: Enouville	135	•		•	•	•	: 135			0
Total To	16	: Tennessee River Pulp 6 Paper Co.	. Counce	200	9	2002:	7	9	9	9	9	1	9
Parket Calotes Corp. Parket Par		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	. 8 plant(s)	. 3,220	•	1,200	. 545	500	: 250	: 725			0
Calotas Corp. Ca		į										•	
Champion International Passetana 1,120 1 1,30 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1		Calobas Corre.	. Bouston	. 25	•	•	۰	•	•	•	. 25	•	0
Continued Fig. Evocate 1,250 0 1,250 0 0 0 0 0 0 0 0 0		. Chamiton International	Passions	930	•	200	8	•		•			0
Company Comp	61	: Eastex Inc.	: Evadele	1,250	•	1,250	•	•	•	•	•		0
International Paper CO. Trustland 610 61	30	. C. Oup.	: Dellas	*	•	•	•	•	•	•	•		0
Controlland Fig. Control 1,000	77	: International Paper Co.	. Texachans	. 610	•	. 610	•	•	•	•	•	•	0
Southland Paper Mills, Inc. Bouston 950 0 650 300 0 0 0 0 0 0 0 0	22	Owens-Illinois Inc.	. Orenge	1,000	•	1,000	•	•	•	•	•		0
Total and Paper Mills, Inc. Listlin 1,200 0 400 600 0 0 0 1	2	: Southland Paper Hills, Inc.	. Nouston	980	•	650	300	•	•	•	•		0
Theological Inc. Dibolit 100 10 10 10 10 10 10	2	: Southland Paper Hills, Inc.	. Lufkin	1,200	•	000	900	•	•	•	•	•	0
Virginia Polant(s) 6,205 0 4,60 1,180 0 0	2	: Tumple Industries Inc.	. Diboll	8	9	9	9	0	9	0	300		
Virginia Cheespeak Outp. of Virginia West Point 1,150 0 1,150 0 1,150 0 0 0 0 0 0 0 0 0		12.02 ·	. 9 pleat(s)	. 6.205	•	9.4.	1,180	•	•	•	: 365		•
Champacha Outp. of Virgisla West Point 1,150 0 1,150 0 0 0 0 0 0 0 0 0		. Virginis:)				•		•		
Continental Can Co., Inc. Impossall 1,063 0 966 0 0 0 0 0 0 0 0 0	1	Chapmanks Opro. of Virginia	. Mest Point	1.150	•	1.150	•	•	•	•			0
Press Products Co. Docesil 0 0 0 0 0 0 0 0 0	-	. Opnetinental Can Co Inc.	: Bosses!!	1.063	•	968	•	•	0	167		definition.	0
Manual Comp. Lipschbauve 190 0 0 0 0 0 0 0 0 0	2	: Evens Products Co.	. Doses!!	•		•	•		•	•	uĮ.	•	0
Common-lilinate Inc. Rig Taland 1550 0 0 0 0 0 0 0 0 0	2	: Med Corp.	: Lynchbury	. 180	•	•	•	•	•	190		•	0
Southern Johns-Hanville Frode. Jarratt 1225 0 0 1225 0 0 0 0 0 0 0 0 0	2	: Owens-Illinois Inc.	. Big Teland	. 550		•	•	•	•	. 550		•	0
United States Orpe. Franklin 1,430 0 1,430 0 0 0 0 0 0 0 0 0	=	: Southern Johns-Manville Prode.	. Jarratt	. 225	•	•	1 225	•	•	•			0
United States Opens Co. Danville 130 0 0 0 0 0 0 0 0 0	32	: Union Camp Corp.	· Prenklin	: 1,430	•	1,430	•		•	•		•	0
Wagning Figure Covington 1,1553 0 1,046 0 0 0 0 0 0 0 0 0	8	: United States Oppour Co.	. Danville	330		•				3,00			0 0
Total : 10 plant(s) : 6,691 : 0 : 4,524 : 225 : 0 : 0	3 :	: virginia ribre corp.	· Himmallie	200						000			0
	3	Total	: 10 plant(s)	169,9	90	4,524	133		90	: 1,812	38	\ •••	0
				-				•					

(Page 9 of 11)

Tent	. Plant mes	: Plant location	Total			THE STATE OF THE S	Mill capacity in tons/24 hours	tons/24	hours				
ė				Sulfite : Sulfate : Ground- : woodl :	Sulfate	Ground-	Chemi-	S	. Soda : Semi- : Defibrated: Exploded : chemical:	Defib	rate B	Explode	
	į												
25	Adaska Lumber 6 Pulp Co., Inc. : Retchikan Pulp Co.	: Siths : Ketchikan : 2 plant(s)	660	1,246		000	° 9°	000	• • •		0 0 0		
8	. Arisons: . Southwest Porest Industries Inc. . Total	: smootlake : 1 plant(s)	820		8 8	8 8	90	° °			00		
8	: California: : Cartain-Teed Products Corp.	i i Richmond	8	•	•	۰	•	•	•			۰	
22	: Crown Simpson Pulp Co. : Diamond International Corp.	: Arcata	8 8 5		 	• •	 		••			• •	
33	: Fibresboard Corp.	: Antioch	1,340		060	• •	• •		• • •			• •	
12	. Johns-Marville Products Ourp Louisians-Pacific Ourp.	: Pittaburg	98	• •	009	••	•••					•	
**	: Masonite Corp.	: Uktah	38	00	00	• •	• •					-300	
1		on ant (s)	3,215		2,180	1	 olx	%	9	- :- - :-	010	325	
2	: Idabo: : Potlatch : Total	: Lawiston : 1 plant(s)	8 8	9	98 05	90	• • •	° °	°°		010		
2	: Montana: : mearner waldorf Corp. : fotal	Historia 1 plant(0)	811,1	90	1,150	90	90	° °	000		olo		

(Page 10 of 11)

Table 2 .- location and 34-hour daily consciety of anothalp mills in the inited States. 1974.------

t Plant name	: Plant location	. Total	•		Mill	Mill capacity in tons/24 hours	cons/24	hours			
			Sulfite	Sulfite : Sulfate	Ground-	Chemi- mechanical	S	: Semi- :chemical		Defibrated: Emploded	Emplo
: Gregon:	•										
251 : American Can Co.	. Halsey	300	•	300 :	•	•	0	•			
	Sales	375 :	: 275		•	•	•	•			
	: St. Welens	. 850	•	. 850 :	•	•	•	0			
	2.	100			•	•	•	•		8	
8	: Coos Bay	8	• • • • • • • • • • • • • • • • • • •		•	•	0	•		0	
256 : Crown Zellerbech Corp.		. 790	•	: 520 :	270	•	•	•			
	: Lebanon	105	105		•	•		•			
	: West Linn	. 250	•	•	250	•	•	•			
-	: Corvellie	100	•			0	0 .			8	
	: Porest Grove	100	•		7100	•	•	•		•	
: Georgia-Pacific	: Coos Bay	700	•	•	100	•	•	•			
: Georgia-Pacific	: Toledo	: 1,325	•	1,075	•	•	•	. 250			
	: Gardiner	909	•	. 009	•	•	0	•			
: Kaiser Oypeus	: St. Helens	. 180	•		•	•	°	•		06	
: Nemasha Corp.	: North Bend	175	•		•	•	•	175			
•	: Horberg	. 520	500		320	•	•	•		•	
. Publishers Pape	: Oregon City	989	900		450	•	•	•			
. United States G	: Pilot Rock	130	•		•	•	•	•		30	
: Mestern Kraft C	. Albany	. 78	•	. 800	•	•	•	. 200	•		
: Meyerhaeuser Co	. Klamath Palls	. 156			0	•	• :	•	•	20	
: Meyerhaeuser Co.	: Springfield	1,150	•	: 1,150 :	•	•	•	•			
13 E	: 21 plant(s)	. 8,640	. 670	. 4,995 :	1,490	•	•	: 625	•	8	
: Washington:	•		•				•				
: Boise Cascade	: Steilecoom	300	•		300	•	•	•			
: Boise Cascade (: Wallula	. 700	•	. 099	•	•	•	. 240			
: Crown Zellerbec	: Nort Angeles	. 297	•		297	•	•	0			
(20		1,200	. 420	. 780 :	•	•	0	•			
: Crosm Zellerbec	: Port Townsend	. 420	0,	420 :	0,	•	•	•			
: Pibreboard Corp	: Port Angeles	105	\$		9	•	•	•			
278 : Georgia-Pacific Corp.	: Bellingham	280	200	. 0	٥	8	•	•			
: Inland Empire Pa	: Millwood	141	. 57		3	•	0 :	c		0	
•	: Port Angeles	: 475	: 475		•	•	°	0			
E	. Monthale	. 475	. 475		•	•	•	•			

(page 11 of 11)

Table 2.--Location and 24-hour daily capacity of woodpulp mills in the United States, 1974--cont.

Test.		: Plant location	Total	C		1	Mill capacity in tons/24 hours	tons/2	• hours				
				Sulfite	Sulfite : Bulfate	Ground	: Chemi-	8	: Soda : Semi- : Defibrated: Exploded : chemical:	0 1 D	fibrat	. P	loded
;	Town Plan Co.	. Embleden	2		•	. 35	•		•	. 0	•		•
15	Total Piles B	Longwine	2.100		1,800	•			. 30	. 0	•		0
	Parilisher's Press Products Ch.	. Innoactor	3		•	•	•			0	9		•
1	frate Parts O.	. Andersten	. 135		•	•	•			. 0	0		0
		. Pregrate	. 635			•	0			. 0	0		0
			140		- 5460	•	•			. 0	•		0
	States Haber Co.	20 20 20 20 20 20 20 20 20 20 20 20 20 2	120		•	120	•		•	. 0	•		0
1	and bear &.	1	1.090		1,090	•	•				•		0
1 2	Branchester (8)	. Commonts	9		•	•	•				•		0
	S. Contraction of the Contractio	. Bragott	3		360		•	•	0 : -		0		0
2	Bearfeanner (8.	: Longview	1 1,325		059	•	•		-		٥		0
	Total .	. 21 plant(0)	11,593		5,700		2		-		3		•
	Pat, Bri	: 57 plant(s)	. 27,500	6,172	15,485	2,586	: :	-		•	895	-''	325
	. Total, United States	: 292 plant(s)	1146,762	10,469	. 90,942	14,751	: 1,095	. 385	14,117		859	-1	1325

Table 3. -- Number, daily and average daily capacity of woodmulp mills in the United States, by type of mil

Year:		Total			Sulf	Sulfite		6)	Sulfate : Groundwood			rounk	poomp			Soda		ď.	miche	Semichemical :Defibrated Axtleded Chemi-mechanical	ď.	6 hrat	ed br	loded	Chem	i-mer	Brit
. × .	18	Mills: Capacity :Mi	1 1	N.	8	Capacity :	Ī	118:	Mills: Capacity : Mills: Capacity	ty	M1118	O	: Canacity :		1118:	Capacity	itv	1	8	Capacity	1	118:	Capacity	tv	M1118	Capacity	city
		: Daily :Aver-:	Aver-			aily :Aver -: :Daily :Aver -: : age : : age :		. e	: . age :	Wer-		. De.	:Daily :Aver-:	: Aver -:		:Daily:Aver-:	Aver-		. D	:Daily :Aver-:	: Aver -:		:Dailv:Aver-:	ver-:		: Daily: Aver-	. Ave
	اغ	: No. : Tons : Tons: No. : Tons: No. : Tons: No. : Tons: No. : Tons: Tons: No. : Tons: No. : Tons: No. : Tons: Tons: Tons	Tons	9	2	13	Sus: R	 il	Tons :	Tons	9	Į.	51	: suo	9	Tons	Tons	ğ	Ton :	s . Tons:	S		Tons: Tons: No	Tons:	9	Tons! Tons	1 21
20:	323 :	1920: 323: 15,340: 47: 96 : 5,490: 57: 23: 765: 33: 175: 7,430: 42: 29: 11,655: 57:::::::		8	. 5.4	190: 5		23 :	765:	33 :	175	. 7.	130;		. 62	1,655:	57	1	!	:		1	:	1	1	-	
30:	306 :	1930; 308 : 21,185; 69 : 89 : 7,115; 80 : 39 : 3,660; 94 : 136 : 8,190; 60 : 31 :1,925; 62 : 13 : 295; 23 : 2	69	. 89	1.7.1	115: 8	. 0	39 :	3,660:	*	136	. 8.	:061	. 09		1,925:	62	13	: 2	95: 2	3 :	**		2 :	1	1	:
.01	259 :	1940: 259 : 29,840: 115 : 80 : 8,675: 108 : 43 :11,240: 261 : 100 : 7,425: 74 : 26 :1,815: 70 : 10 : 665; 69 :	1115	. 80	. 8,6	575: 10		1: 1	1,240:	261	100	. 7.	125:	47	92	1,815:	70	10		85: 6	. 6		2 : 2 :		1	1	
:050	258 :	1950: 258 : 43.660: 169 : 67 : 9,115: 136 : 59 :21,285: 361 : 91 : 8,640: 95 : 19 :1,685: 89 : 22 : 2,935; 133 : 2	169	19	. 9.1	115: 13	. 9	59 :2	1,285:	361	6		:049	. 56	: 61	1,685:	89	. 22	. 2,9	35: 13	3 :			2	1	!	
	338 :	1960: 338 : 82,601: 244 : 64 :11,699: 183 : 84 :45,720: 544 : 92 :12,351: 134 : 11 :1,425: 130 : 46 : 7,578: 165 : 39 :3,450: 91 : 3 : 378: 126	244	3	11.6	599: 18		7: 18	5,720:	*	8	.12,	1 :150			1,425:	130	46	: 7,5	78: 16	5 : 3	8 :3.	450:	91 :	*	: 37	12
65:-	345 :.	1965: 1345 : 104.595; 303 : 61 :11,550: 149 : 99 :63,595; 642 : 80 :13,310; 166 : 7 :1,125; 161 : 48 : 9,605; 200 : 45 :4,945; 110 : 4	303	3	:11,5	50: 18	. 61	9: 66	3,595.	7	8		110: 1	. 3		1,125:	191	\$	9,6 :	05: 20	4 : 0	5 :4	945:	110 :	4	. 46	465: 116
.00	356	1970: 358 :137,047: 383 : 49 :10,903: 223 : 120 :90,232; 752 : 81 :16,142: 199 : 4 : 570: 143 : 44 :11,798: 268 : 51 :6,372: 125 : 9 :1,030: 114	383	6	:10,9	03: 22	3 : 1	20 :9	0,232.	752 :	=	:16.	142: 1			570:	143	:	111,7	98: 26	8 : 5	9: 1	372;	125 :	6	:1,03	11 11
74:	349 : 1	1974: 349 :148,762; 4	426	7	.10.4	89: 25	. 9	6: 02	26 : 41 :10.489: 256 : 120 :98.942: 825 : 70 :14.751: 211 . 2 : 385: 193 . 46 .14.117: 107 . 63 .8 981: 145 . 8 .1 095: 117	825 .	70		151. 2		,	385.	101	46	. 14.	17. 30	7 . 6	8. 6	. 200	. 45	α	1.	

Includes one mill with type and capacity unknown

cluded in semichanical

rce: Woodpuln Mills in the United States, USDA Forest Service, 1961.
Lockwood's Directory of the Paper and Allied Trades, 1960, 1965, 1970, and 19 Woodpulp Mills in the United States and Canada, USDA Porest Service, 1965.

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Table 4 .- - Number, daily and average daily capacity of woodpulp mills in the United States, by region

Year :		8	United States	ates				2	Northeast	¥	•		Por	North Central	ntra	7	••			South	4				West	117	
	HILL .	Ë	Mills: Capacity	city			1118	i	Mills: Capacity	ity	•	111		:Mills: Capacity	ci	.	. E.	Mills			0.0	Capacity	ž	.Mills:	Capacity	ci	'n
		!	: Daily : Average:	:	erage	: #		,	. Daily .Average:	Avera	. a6			Daily : Average:	Ä	rerag				aily		: Daily :Average:			. Daily :Average	Ä	rerag
	2	.,	No. : Tons : T		Suo		و		ons	Tons		è		Tons		Jons		ė		ons	• •	Tons	ž! 	اه	Tons : No. : Tons		Suo
2	323	3 .	1920 : 323 : 15,340 :		4	-	161	5	47 : 197 : 9,890 : 50	. 50		98	••	: 86 : 3,425 : 40	•	40		24	•	995		: 24 : 995 : 41	Ä ::	. 9	: 16 : 1,030 :	•	64
2	. 306		1930 : 308 : 21,185 :		69		152	••	: 152 : 9,720 :	. 2	••	37 :		: 4,650 : 61	•	19	••	40		: 40 : 2,995 : 75		75		. 0	: 40 : 3,820 :	••	96
2	: 259		1940 : 259 : 29,840 :	-	115		110		: 110 : 8,585 :	. 78		19	•	: 61 : 4,655 :		9/		49	11:	: 49:11,115:227		227	: 3	. 6	: 39 : 5,485 : 141		141
8	. 256		1950 : 258 : 43,660 :		691		95		: 95 : 8,635 : 91	6	••	9 :		: 5,610 :		3		63	:21	63 :21,250 : 337		337	.4	. 0	: 40 : 8,165 : 204	•	504
2	: 338	:	1960 : 338 : 82,601 : 244		44	••	98	:12	95 :12,206 : 128	128	•	18	••	111: 9,116: 87:		117		102	:46	: 102 :46,556 : 456		456	: 63		:14,723 : 234		234
55	. 345		1965 : 345 : 104,595 : 303		103		82	:12	82 :12,520 : 153	153	•	: 81	።	:11,605 : 143		143		109	: 59	109 :59,440 : 545		545	: 73		:21,030 : 288		882
9	358		1970 : 358 : 137,047 : 383		183		73	1	73 :14,956 : 205	205	•	74	=	: 74 .:12,745 : 172		172	•	134	:83	: 134 :83,396 : 622		622	. 77		:25,950 : 337	•	337
	349		1974 : 349 : 148,762 :	SSEAN-LE	126		62	:15	: 62 :15,434 : 249	249		20	1:	: 70 :13,097 : 187		187	••	144	:92	: 144 :92,723 : 644		644	: 73		77: 377:	••	37.7

Woodpulp Mills in the United States, USDA Forest Service, 1961.
Lockwood's Directory of the Paper and Allied Trades, 1960, 1965, 1970, and 1974.
Woodpulp Mills in the United States and Canada, USDA Forest Service, 1965. Source:

Forest Products Laboratory Forest Service U.S. Department of Agriculture Madison, Wisconsin 53705

Table 5 .- innual production of woodpulp and annual capacity of woodpulp mills in the United States, by type of mill

	fotal	· bissolving and ·	100	CONTRACTOR OF	- Itte		Sulfate	. Grou	: Groundwood :	•	a po	: Semich	Soda : Semichemical : Defibrated/ :	Defib	rated/ :	Screenings	sbuyu
2	Pro- : Cameday:-	Quecity		-0.24	Canacity	- Pro-	The Constitution Constitution of the Constitut		Caracite.	4				papordina			
1	destion:	· Pro-	Pro- : Capacity:duction:	duction		duction		duction		duct to	nepacity	duction	duction pacity; duction; pacity; Pro- : Ca- : duction; pacity	Pro- : Ca- : duction:pacity:	Ca-	duction	pacit
13	1,000 1,000 1,000 1,000 1,000	1,000	1,000	1,000	1,000	1,000	<u>i</u> _	1,000	1,000	1,30	000,1	1,000	1,000 1,000 1,000 1,000 1,000 1,000 1,000	1,000	1,000	1,000	
3	: tous	- tons	808	: tons		: tons		tons	tons : tons : tons : tons :	: tons	: tons	tons	tons :	tons	tons	tons	tons
	:22	-1· -1·		. 1,586	!	. 189	!	: 1,584 :	1	: 463 :	!	! : !	!	1	!	1	1
•	1990: 4,630: : 1 :	- -1 -		: 1,567 :	!	. 950 :	1	: 1,560 :	 -	. 474	474 :	. 79	-	~i	!	7 1	!
•	M1: 10,421			: 2,608 : 2,891	: 2,891	: 3,748 :		3,990 : 1,633 : 2,435		. 532	099 :	: 165	: 532 : 680 : 165 : 3425: 211 :	211	 ~!	3	ما
=	1950: 14,649: 16,167: 479: 479: 2,370: 2,571	. 613	478	. 2,370	: 2,571	: 7,501 :	7,671	2,216	7,671 : 2,216 : 2,871 :		: 541	. 620	522 : 541 : 620 :32,034;	: 766	~I	144	۳I
. 25.	1960: 25,316: 29,536 : 1,130 : 1,360 : 2,578 : 2,982	: 1,130	1,360	. 2,578	. 2,982	:14,590	:14,590 : 15,996 : 3,292 : 4,087 : 420 : 488	3,292	. 4,087	. 420	. 488	166'1:	: 2,840: 1,205 :1,719	1,205	: 611,11	102	2
E.	1965: 35,296: 35,798 : 1,486 : 1,493 : 2,789 : 2,907	. 1,00	1,490	. 2,789	: 2,907	:20,514 :	:20,514 : 21,454 : 3,920 : 4,301 :	3,920	: 4,301		229 : 220	:2,885	:2,885 : 3,323: 1,303 :1,977 : 171	1,303	: 776,1:	171	. 83
2.	1970: 42,216: 45,063 : 1,716 : 1,756 : 2,308 : 2,443	. 1.716 .	1,756	: 2,308	: 2,443	: 28,671	:28,671 : 30,201 : 4,393 : 4,677	4,393		: 195	: 195 : 198	:3,339	:3,339 : 3,811: 1,307 :2,642 : 286	1,307	2,642 :	286	135
	1974: 4,417: 51,509: 1,723: 1,817: 2,209: 2,390	1 1,723	1,817	1 2,209	: 2,390	133,010	:33,010 : 34,613 : 4,711 : 4,626 : 200 : 4	4,711	. 4,626	200		3,836	:3,836 : 4,292: 2,598 :3,684 : 131	2.598	3.684	131	. 85

included in sulfite.

-Included in semichanical.

Ometains defibrated/emploded and acreemi

meluded in solfate.

s, UEDA Porest Service, 1961.

sricen Paper Institute, 1975.

Paper & Board, Series H26A, U.S. Department of Commerce, 1974.

sr Institute, 1961, 1966, 1970, and 1971.

Table 6 .- Annual production of woodpulp and annual consumption of pulpwood in the United States, by type of mill

	Potel .	Dissolving and special	eds pur 6	cial ;		Sulfite			Sulfate		•	Groundwood	8
podpalp :	Pulprood	Ī	1 1	Ï	Modpulp	<u>l</u> .		Woodpulp		Pulpwood	Woodpulp		Pulpeood
production:	constant	: dindpoom :			becance rou		consensor	יות המותברים וו					
	Total Per ton	production:	consumption	ption :		Total :	Total :Per ton		. Total	Per ton		. Total	. Per ton
	i draf boi		Total :P	Per ton :			peonpoad:			of pulp :			of pulp
1.000	1.000	1,000	1,000		1.000	1.000		1,000	1,000		1,000	1,000	
	. Cords .			Cords :	tons	: cords :	Cords	tons	: cords	: Cords	tons	: cords	: Cords
			-	- 1	1,586	: 3,204 :	2.02	. 189	. 397	: 2.10	1,584		•
1930 : 4,630	. 7,196 : 1.55 :	\ -1	-1 -1	•	1,567	, 3,137 ;	2.00 :	950	: 1,691 :	: 1.78 :	: 1,560		1
	13,743 : 1.53 :	1,286	-1		2,608	: 4,966 :	1.90	3,748	: 5,975 :	1.59	: 1,633		!
	1 23,627 1 1.59 1		-1 -1	1	2,485	: 5,716 :	2.30	: 7,865	: 13,288 :	: 1.70 :	: 2,216	. 13	i -
1960 : 25,316	. 40,165 : 1.59 : 1,138		: 2,233 :	1.%	2,578	: 5,896 :	2.29	14,590	: 24,440 :	. 1.68	: 3,292	: 3,109 :	. 0.94
1965 , 33,296	: 52,236 : 1.57 : 1,486		. 3,313 .	2.23	2,789	: 5,472 :		1.96 : 20,514	: 35,194 :	1.72	3,920	: 3,644 :	93
1970 : 42,216	: 67,524 : 1.60 : 1,716		: 3,673 :	2.14	2,308	: 4,959 :	2.15	: 28,671	: 49,368 :	1.72	: 4,393	: 4,286 :	8
1974 : 46,417	1 74,459 : 1.54 : 1,723		. 3,953 :	2.30 :	2,209	: 4,722 :	2.14	2.14 : 33,010	: 55,301 :	: 1.68 :	111.4	: 4,413 :	*

Included in sulfite/sulfate.

Included in "other".

il production of woodpulp and annual consumption of pulpacod in the United States, by type of mill--continued

	1		michenical.	•	Defibrated/emploded	d/expl	28 28	8	Screenings	•		•	Other 3	
1	s relipend	Bodpulp production	Pulpecod consumption	. Woodpulp on sproduction	pulp :	Pulpecod consumption	8	Modpulp : production:		Pulpeced consumption	: Woodpulp :production	pulp :	Consult	Pulpsood consumption
	Total : Per ton of pulp : produced		fotal : Per ton : of pulp : produced	5 4 5		70tal :	Per ton of pulp produced		Total	Per ton of pulp produced	:::: <u>:</u> :::::::::::::::::::::::::::::::	! .	Total	Per ton of pulp produced
00 al	: 1,000 : cords	tons :	1,000 : cords	1,000 tone		1,000 cords	Cords	1,000 tons	1,000	Cords	1,000 tons	;	1,000 :	Cords
3	. 923 : 1.99	!	 - 	•		-	ŀ	I	!	!	: 1,584	•	1,590 :	1.00
**	. 646 : 1.79 :	. 6		! •		-	1	1	!	1	: 1,639		: 1,518 :	8.
2	. 978 . 1.84 .	. 165 .			т п	 	1	3	۱۱» ۱۰	!	: 2,071		1,822 :	8.
22	: 1.018 : 1.95 :	. 620	1	•	. 68	 ~I	Ī	3	۳I	1	. 3,977		3,606 :	16.
62	! • !	1,991 :	: 2,073 : 1.04	M : 1,205		: 1,165 :	0.97	102	!	` I			1,249 :	ı
82	 - -		1 3,053 : 1.06	6 : 1,303	•	1,560 :	1.20	n i	!	1	!	•	1	i
81	1 .	. 3,339 .	. 3,437 : 1.03	1307		: 1,802 :	1.38	286	!	1	: -	•	ï	i
88	 - -	1 3,836 1	: 3,914 : 1.02	2 : 2,598		2,156 ;	.83	131	1	 -			1	1

screenings, and unspecified pulpwood types.

Obs. Wodpulp Mills in the United States, UEDA Porest Service, 1961.

Ourseast Industrial Naports, Pulp, Paper & Board, Series M26A, U.S. Department of Commerce, 1962.

ned Pulp and Fiber Statistics, American Paper Institute, Inc., 1975. and Pulp Statistics, American Paper Institute, Inc., 1961. (Page 2 of 2)

Table 7.--Annual pulpwood consumption in the United States

Year	:		: :		d	wood	:	Residues
1	:	pulpwood consumption				Hardwood		
	:!	Million cords		Pct	•	Pct		Pct
1920	:	6.1	:	85	:	11	:	4
1930	:	7.2	:	79	:	13	:	8
1940	:	13.7	:	88	:	11	:	1
1950	:	23.6	:	80	:	14	:	6
1960	:	40.2	:	66	:	17	:	17
1965	:	52.2	:	58	:	17	:	25
1970	:	67.5	:	54	:	17	:	29
1974	:	74.5	:	51	:	18	:	31

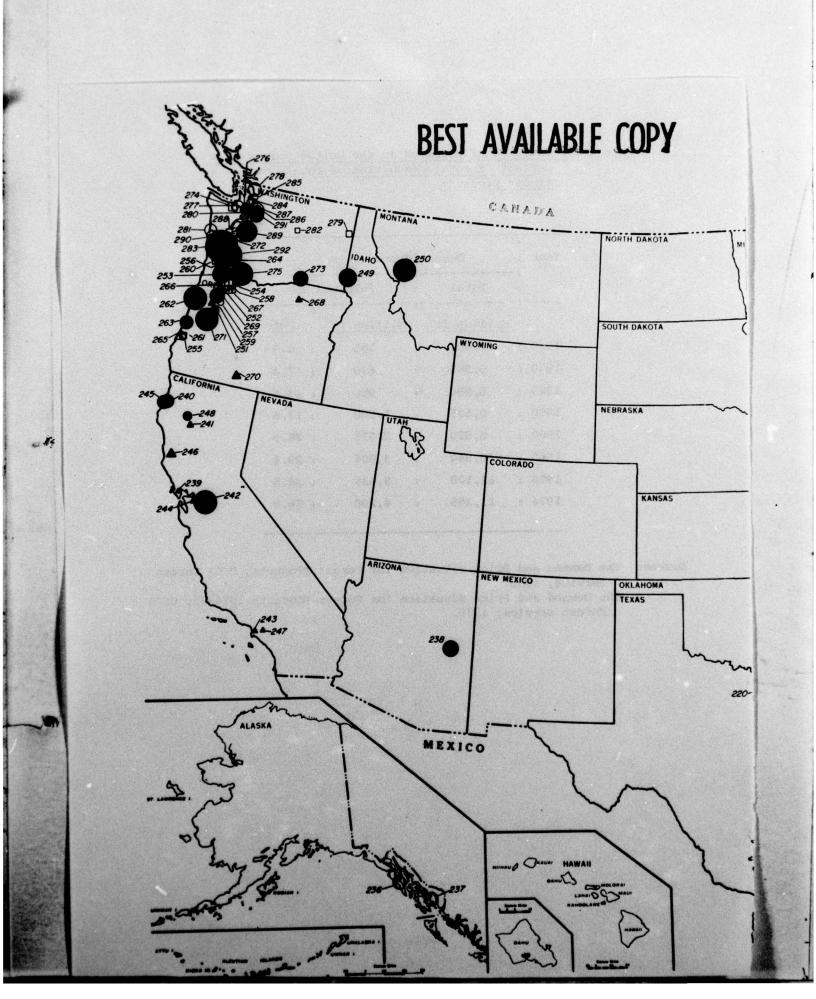
Source: Woodpulp Mills in the United States, USDA Forest Service, 1961. Current Industrial Reports, Pulp Paper & Board, Series M26A, U.S. Department of Commerce, 1963, 1965, 1970, and 1974. Woodpulp and Fiber Statistics, American Paper Institute, 1975.

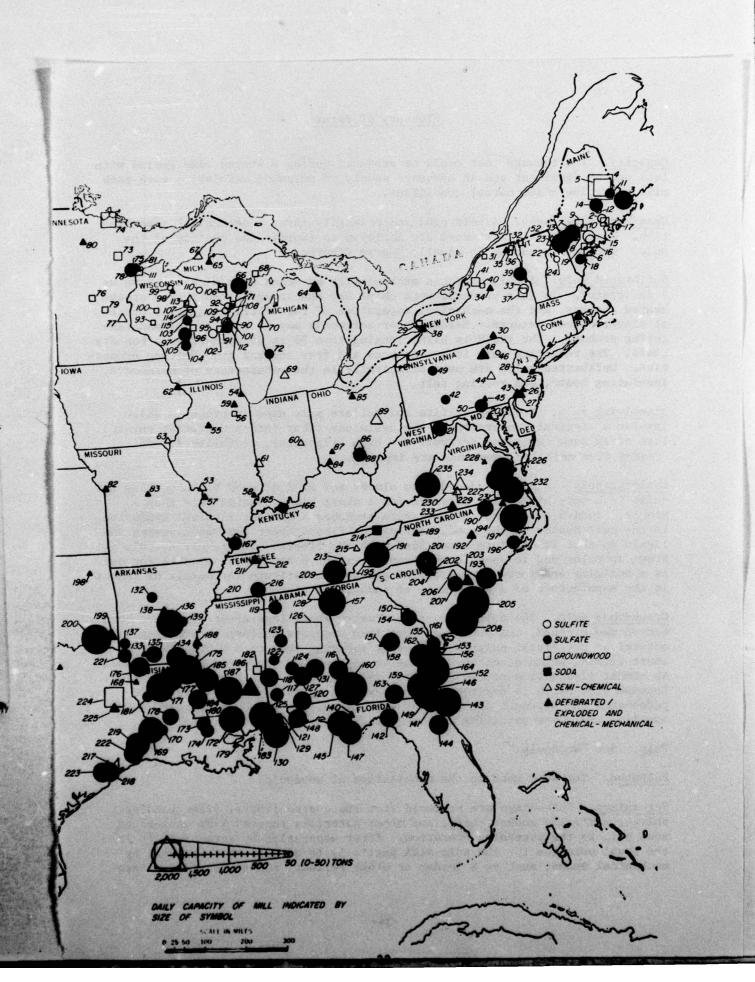
Table 8.--Production of pulpwood in the United States as a percent of total production of roundwood timber products

	: Domestic production									
	Total	-: :	Pulpwood	ı						
	Million ft ³	-:	Million ft ³	-:	Pct					
1920	7,800	:	385	:	4.9					
1930	6,385	:	470	:	7.4					
1940	6,990	:	950	:	13.6					
1950	8,525	:	1,500	:	17.6					
1960	8,920	:	2,575	:	28.9					
1965	10,540	:	3,095	:	29.4					
1970	11,120	:	3,835	:	34.5					
1974	11,395	:	4,200	:	36.9					

Source: The Demand and Price Situation for Forest Products, USDA Forest Service, 1958.

The Demand and Price Situation for Forest Products 1974-75, USDA Forest Service, 1975.





Glossary of Terms

Capacity. The tonnage that could be produced during a stated time period with full use of equipment and an adequate supply of pulpwood and labor, with each mill operating under normal conditions.

Chemimechanical pulp. A pulp produced primarily through mechanical fiberization. Mild chemical treatments are employed to improve the quality of the pulp. The pulp produced is usually coarse fibered.

Defibrated pulp. A pulp produced mechanically by means of a machine known as a defibrator. In this process, wood chips are continuously fed into a steam-heated chamber, and the mechanical separation of the fibers then takes place at elevated temperatures. Hardwoods or softwoods may be used in the manufacturing process. The yield is high, ranging from 90 to 95 percent on a bonedry basis. The resulting pulp is homogeneous and free and has good felting properties. Defibrated pulps are used principally in the manufacture of hardboard, insulating board, and roofing felt.

Dissolving pulp. Modified sulfite and sulfate pulp used in products which involve a chemical conversion of the cellulose fiber into a different physical form or to some cellulase derivative. High brightness, cleanliness, and freedom from metallic compounds are important.

Exploded pulp. A pulp produced from almost any kind of wood by subjecting the chips to a very high steam pressure for a short time, usually less than a minute. Sudden release of the pressure produces a violent internal explosion in the cell spaces of the wood, tearing the fibers apart and reactivating the lignin so that it can form a new bond with the fibers. The resulting pulp is brown in color and is used in the manufacture of a hardboard suitable for use as a building and insulating material and as a substitute for metals or lumber in the manufacture of a wide range of industrial products.

Groundwood pulp. The pulp produced by taking short logs after they have been barked and cleaned, and pressing these logs sideways against a revolving natural or artificial pulpstone, thereby reducing them to a fibrous mass of short fibers, which discolors in time on exposure to light and air. The wood is almost always from softwoods, although in certain pulp hardwoods are used. Freedom from pitch is desirable. Groundwood pulp is used in papers where permanence and strength are of minor importance, but where absorbency, bulk, opacity, and compressibility are the chief characteristics desired.

Pulp. See "Woodpulp."

Pulpwood. The wood used in the manufacture of woodpulp.

Screenings. Screenings are produced from the coarse fibers, fiber bundles, shives, partially cooked chips, and other materials removed from unbleached wood pulp in the screening operation. After separation by screening, it is the usual practice for the pulp mill partially to defiber this material by mechanical means, such as a jordan or other refiner, before running it into

laps or sheets. Screenings are used principally in the manufacture of coarse grades of paper and paperboard, such as mill wrapper, and as a substitute for chipboard, corrugating material, and insulation board. Screenings are produced in all the chemical pulping processes, but normally only the screenings from the sulfate, and acid and neutral sulfite processes are used commercially. Groundwood screenings are occasionally refined and admixed with virgin stock and may be used in the coarsest grades of board.

Semichemical pulp. Semichemical pulp is so called because only a part of the ligneous part of the wood is removed during cooking, and consequently, high yields are obtained from this process. The term "semichemical" indicates a relatively mild degree of cooking, such as a quick-cook sulfite or sulfate cook, and is not specific to any of the chemical pulping processes. After cooking, the softened chips are mechanically disintegrated by a suitable refiner. Although some semichemical pulp is now being bleached by the peroxide method for use in the manufacture of printing papers, this type of pulp is chiefly used in the unbleached state, and is characterized by a relatively low color (dependent upon the wood used) and yields a sheet of paper or board that has a dense formation and a high degree of stiffness and rigidity.

Soda pulp. The term used for the pulp in which the active cooking agent is caustic soda, the digestion taking place at fairly high temperatures. Soda pulp is made principally from broadleaf woods, such as aspen, birch, maple, gum, and tulip poplar. When bleached, it reaches a fairly white color. In general, owing to the natural shortness of the fiber (1 to 1.5 mm), it possesses very little physical strength but imparts the desirable properties of smoothness, bulk, opacity, and uniform formation for printing requirements. Some soda pulp is also made from coniferous woods. This pulp is soft in texture and is stronger than that reproduced from broadleaf woods.

Sulfate pulp. A term commonly used for all grades of pulp cooked by the process in which the makeup chemical is essentially sodium sulfate. Originally, sulfate pulps were used for the most part in the manufacture of various grades of paper and paperboard where physical strength was of primary importance. However, increasing amounts of sulfate pulps are being used for absorbent tissues, wadding, and for chemical conversion grades. Although the stronger grades are made from softwoods, very large quantities of hardwood kraft pulps are produced.

Sulfite pulp. Although some bleached sulfite is made from hardwoods, it is usually manufactured from coniferous woods of low resin content, such as spruce, balsam, fir, and hemlock, by dissolution of the ligneous material (lignin) with calcium bisulphite cooking acid. Dolomite limes, containing a fair percentage of magnesium along with the calcium, are sometimes used when economical. Sulfite pulp is used either bleached or unbleached in nearly all classes of papers, and bleached sulfite pulp is used in the manufacture of rayon and cellulose esters and ethers.

Wood pulp. Wood pulp is pulp manufactured either by mechanical or chemical means or both from softwood or hardwood trees. It is used as part or all of the fiber composition in practically every type of paper and constitutes approximately 90 percent of the virgin pulp fiber used by the world's paper and board industry. In addition to its use by the paper and board industry,

bleached and purified chemical wood pulp is widely employed for rayon and other products involving a chemical conversion of the cellulose fiber.

Woodpulp mill. The manufacturing facilities used to produce a specific type of woodpulp, such as sulfite or groundwood.

Woodpulp plant. The manufacturing facilities used to produce woodpulp at a single location. Two or more mills operating as a unit at a single location would be considered one plant.

Source: The Chemistry of Wood. B. L. Browning, 1975.

The Dictionary of Paper. American Pulp and Paper Association, 1965.

Hair, Dwight. Use of regression equations for projecting trends in demand for paper. USDA, Forest Service, 1967.

Woodpulp and Fiber Statistics. American Paper Institute, 1975.

U.S. Forest Products Laboratory.

Woodpulp mills in the United States in 1974, by mayid B. McKeever. Madison, Wis., FPL, 1977.

36p. (USDA For. Serv. Res. Rep. FPL-1).

United States to produce pulp. Location, type, and capacity of each mill in 1974 is enumerated. Trends since 1920 are also reported.

KEYWORDS: Pulp mills, pulpwood consumption, pulpwood production, and sulfate, sulfite, groundwood, soda, chemimechanical, defibrated, dissolving, exploded, and semichemical pulping.

U.S. Forest Products Laboratory.

Woodpulp mills in the United States in 1974, by David B. McKeever. Madison, Wis., FPL, 1977.

36 p. (USDA For. Serv. REs. Rep. FPL-1).

Describes the capacity of woodpulp mills in the United States to produce pulp. Location, type, and capacity of each mill in 1974 is enumerated. Trends since 1920 are also reported.

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